# Transport modelling

for sustainable urban mobility planning, even in environments with poor and/or scarce mobility data

30 March 2023



### Training Developed By



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#### Some General Notes on this session



Make sure you are muted and your camera is turned off





This session will be recorded. You will not appear in the recording if your camera is kept off



Include your questions in the chat, we will pose them in the Q&A at the end of the session



# Series Masteri

## Objectives of the session

Understand what can be expected from urban mobility modelling: objectives, nature, methods, limitations...

Provide insights on how to choose the modelling approach best adapted to the context, especially when data is scarce



### **Contents**

Welcome and Housekeeping

Usual methodology and things not to be missed

Warm-up Exercise

How to do transport modelling with poor or scarce data

What is transport modelling, and what are its main uses?

Questions, Feedback and Farewell

Overview of different transport planning models



# **Speakers**

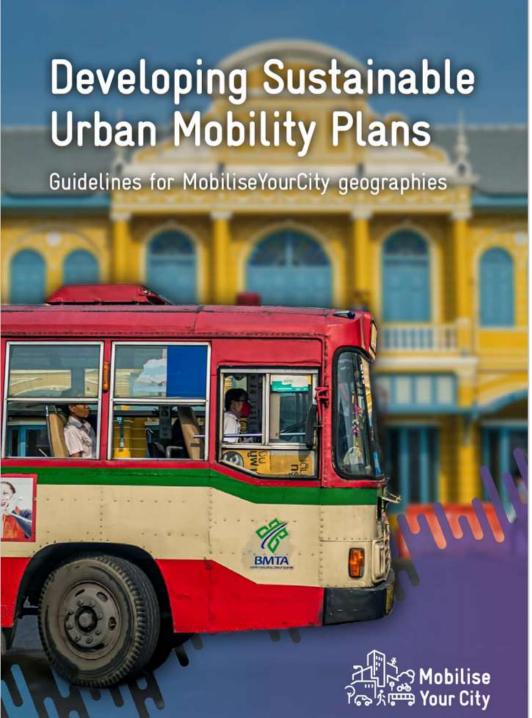


Vincent Lichère
Director
Suez Consulting



Nicolas Cruz Gonzalez
Sustainable Mobility Expert
MobiliseYourCity Secretariat





# The MobiliseYourCity SUMP Guidelines

What is specific about the MobiliseYourCity SUMP methodology?



Prepare a readiness assessment



Set objectives in favor of climate change mitigation and adaptation



Make the most of innovation and digital technologies' potential



Establish sustainable mobility observatories for monitoring and evaluation of the SUMP

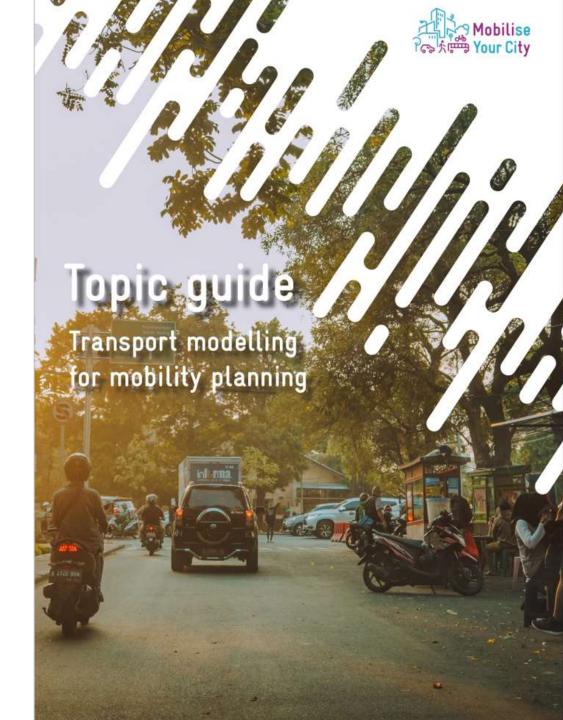


The Guidelines are embedded within a robust system of support for cities



# Topic Guide Transport modelling for mobility planning

- ✓ What is a transport model?
- ✓ Why to develop a transport model?
- ✓ Types of transport model
- ✓ How to develop a transport model for SUMP development



# Warm Up Exercise

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# 88FJ4EW

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https://app.klaxoon.com/join/88FJ4EW



## Causes of mobility changes



Evolutions of population, employment, densities, urban extension, urban shape...

Socioeconomic factors

Evolutions of incomes, vehicle ownership, fuel costs...

#### Societal evolutions

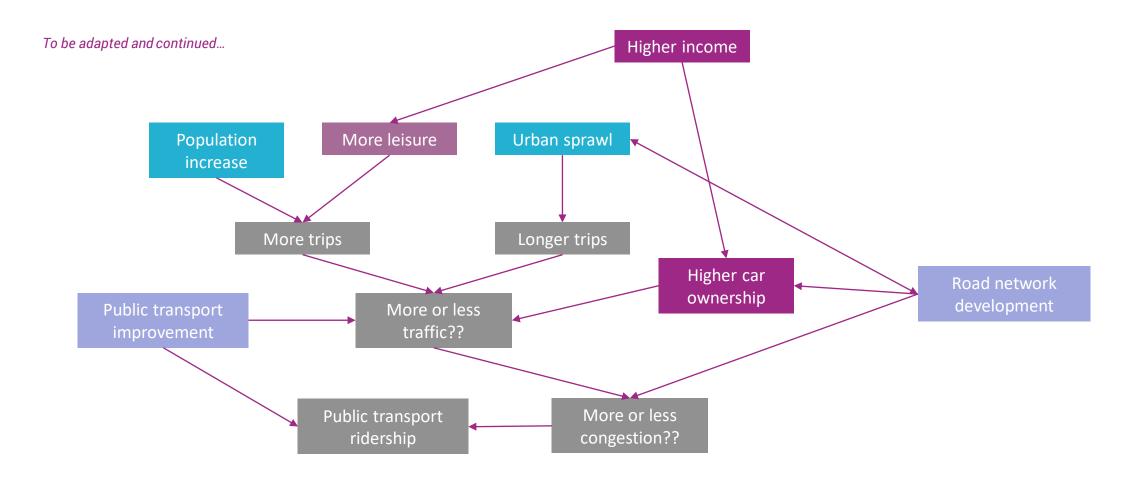
Evolutions of households size and composition, age pyramid, changes in women activities, development of leisure, changes in shopping methods, teleworking...

#### Transport factors

Development of road network, of public transport systems and services, of sidewalks and cycling lanes, parking possibilities, fares and tolls, deliveries, regulations, enforcement...



## Example of cause-and-effects flow chart





What is transport modelling and what are its main uses?

Definition of transport modelling

Objectives of transport modelling

Process of modelling



# Transport modelling: what are we talking about?

#### **Definition in the context of this training:**

→ Methods and tools to estimate urban trips...

I.e. number of persons moving in a city, possibly by period of time, by origins and/or destinations, by mode of transport, by trip purpose, or on a specific transport mode or infrastructure...

→ ... in situations that cannot be directly observed...

Generally in the future, and/or with changes in demographic/economic situation, and/or changes in the transport system etc.

→ ... to be used for urban mobility management or transport planning processes.

E.g. urban mobility plans, transport system design, traffic management plans



## Objectives of transport modelling

Forecasting transport needs to develop mobility policies

How many trips in the city in 2035, from where to where?...

Evaluating transport policies

How many passengers per day, per year? Mode shifts, trip time savings, vehicle-kilometres saved, GHG and pollutants emissions saved...

Dimensioning transport services and infrastructures

How many vehicles or passengers per hour and per direction?

Reconstructing past or existing situation when data is missing

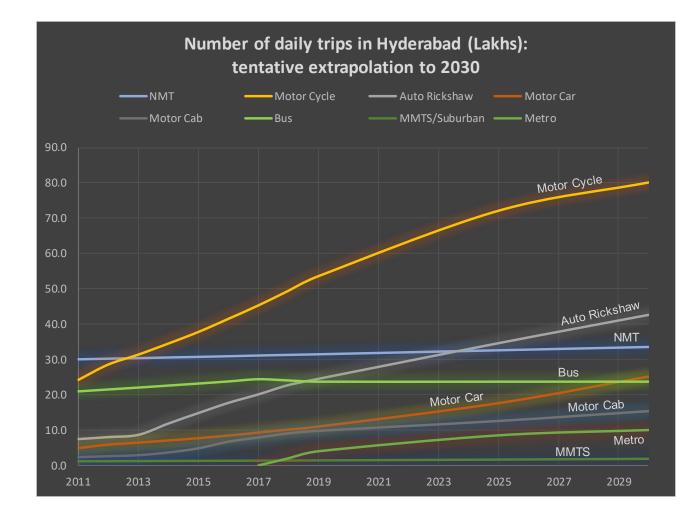


#### Suez Consulting for AFD

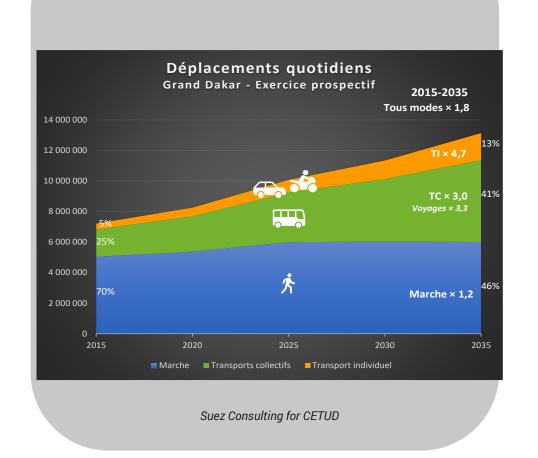
#### Example uses of transport models

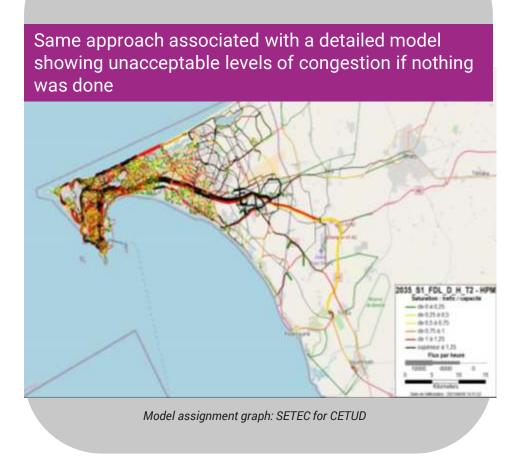
# "Prospective diagnosis" in a do-nothing scenario in Hyderabad, India

Extrapolating previous trends (population, mobility rates, registered vehicles, public transport ridership...) to show where it would lead









# "Prospective diagnosis" in a do-nothing scenario in Dakar, Senegal

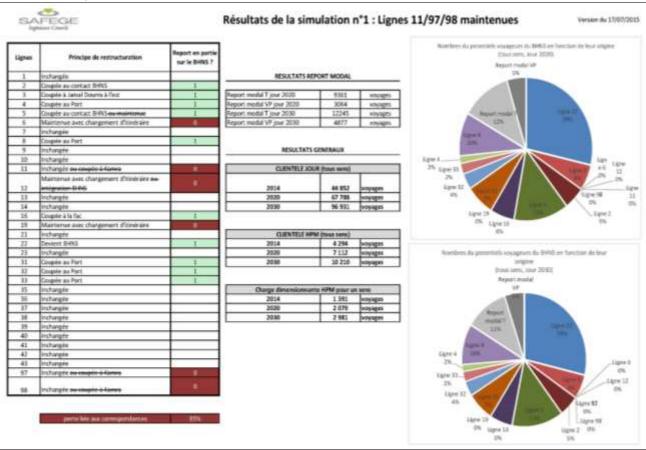
Example uses of transport models



#### Example uses of transport models

Testing bus restructuration scenarios around the Bus Rapid Transit in Agadir, Morocco

#### Suez Consulting for AFD

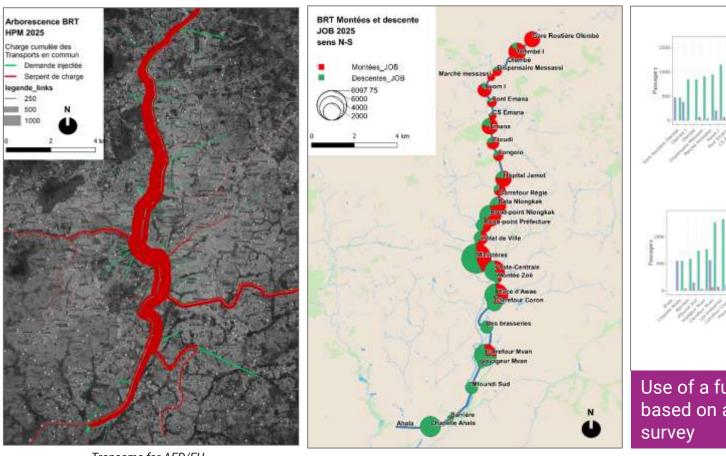


Evaluating the potential ridership of a mass transit line based on the ridership of existing bus lines



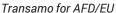
#### Example uses of transport models

# Designing and dimensioning the Bus Rapid Transit system in Yaoundé, Cameroon



Sens S-N

Use of a full-fledged transport model based on a household mobility survey





#### Example uses of transport models

# Evaluating fare policies in Casablanca, Morocco

427 000

292 746 000

297 649 853

30 204 000

39 681 000

#### Use of a public transport model combined with a financial model 2024 2020 2022 2023 2024 2025 2026 2027 2028 2030 VII. Rémunération de l'exploitant (Dh HT Constant 17 - TVA 20%) 206 095 628.33 142 537 575.21 0.00 0.00 53 063 729.48 206 733 135.63 210 062 912.00 215 278 134.05 249 849 638 62 249 849 638.62 249 849 638.62 249 849 638 6 Actuelle T3 (rémunération des anciennes T4 et T5 calée sur le calendrier de l'ancienne T3) 9 375 003.32 45 960 276.83 45 226 675.94 49 251 548.91 50 144 624.24 51 699 533.12 53 581 121.19 53 581 121.19 53 581 121.19 53 581 121.19 53 581 121.19 53 581 121.3 Actuelle T4 (rémunération de l'ancienne T3 calée sur le calendrier de l'ancienne T4) 0.00 0.00 150 718.25 32 197 462 84 45 489 436 94 48 513 909 14 50 627 698 97 51 121 861.58 53 423 725 39 54 967 064 70 54 928 294.86 54 928 294.8 356 119.08 26 746 109.95 26 153 952.25 26 153 952.2 26 153 952. 177 010.55 14 477 435.37 18 263 615.07 20 325 317.13 20 790 463.07 20 902 861.45 21 186 873.27 20 986 679.24 20 960 171.34 20 886 017.67 20 886 017.6 20 886 017.67 20 886 017.6 Total rémunération exploitant 206 095 628.33 195 957 423.77 226 977 516.12 256 344 440.37 304 563 254.04 308 900 194.61 344 392 180.03 368 801 244.45 373 610 597.73 402 413 888.56 404 923 461.30 403 894 455.12 405 437 794.49 405 399 024.5 171 045 000 Γ1 modifiée / Ligne T2 63 676 000 253 041 000 262 259 000 274 146 000 281 897 000 285 997 000 305 537 000 311 065 000 352 162 000 362 840 000 365 478 000 372 788 000 380 244 000 387 849 00 11 705 000 58 528 000 58 746 000 65 253 000 67 765 000 71 264 000 75 335 000 76 841 000 78 378 000 79 946 000 81 545 000 83 175 00 196 000 42 658 000 61 474 000 66 873 000 71 182 000 73 314 000 78 148 000 82 014 000 83 595 000 85 267 00 34 831 000 35 372 000 37 605 000 38 258 000 40 600 00 23 258 000 26 401 000 27 545 000 28 248 000 29 204 000 29 507 000 30 059 000 30 552 000 31 163 000 31 786 000 32 422 00 Total rémunération exploitant 247 314 754 235 148 000 277 820 000 320 041 000 387 846 000 401 237 000 456 284 000 498 396 000 514 994 000 565 791 000 580 705 000 590 814 000 616 973 000 629 313 00 VIII. Autres charges d'exploitation (Dh TTC Courants/inflatés- TVA 20%) Energie (Lydec) 28 169 370 31 000 000 46 523 000 56 356 000 70 637 000 81 365 000 97.064.000 99 957 000 103 059 000 106 167 000 109 254 000 114 302 000 117 731 000 113 841 000 117 256 00 2 000 000 1 000 000 1 501 000 1 818 000 2 279 000 3 224 000 3 425 000 3 524 000 3 687 000 3 798 000 3 782 00 3 131 000 12 398 491 14 000 000 7 390 000 8 236 000 9 460 000 11 806 000 14 919 000 18 115 000 21 410 000 22 361 000 23 308 000 24 354 000 25 378 000 26 507 000 27 680 00 Achat Supports Convention sécurité Police 3 996 014 5,000,000 7 504 000 9 090 000 11 393 000 13 123 000 15 656 000 16 122 000 16 622 000 17 124 000 17 622 000 18 436 000 18 989 000 18 361 000 18 912 00 520 973 645 828 969 000 1 174 000 1 472 000 1 695 000 2 022 000 2 082 000 2 147 000 2 212 000 2 276 000 2 381 000 2 453 000 2 372 000 2 443 00 3 250 251 5 951 968 6 131 000 6 504 000 6 699 000 7 107 000 7 320 000 7 540 000 7 766 000 7 999 000 8 239 000 8 486 000 8 741 00 Charges d'exploitation complémentaire 6 314 000 6 900 000 50 335 099 146 607 000 176 588 000 178 814 00 Total autres charges Total Charges d'exploitation (Dh TTC Courant/inflatés - TVA 20%) T1 modifié / T 292 319 000 317 417 000 327 554 000 339 604 000 349 597 000 378 270 000 387 473 000 430 915 000 444 167 000 449 418 000 459 391 000 465 079 000 475 414 00 355 311 000 107 390 000 116 798 00



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43 628 000

230 000

46 104 000

62 153 000

47 237 000

81 941 000

48 399 000

88 267 000

50 258 000

93 262 000

51 700 000

# What do we intend to model? Factors impacting urban mobility

Many factors, not all possible to be modelled, all the more as we speak of... human behaviour!













**Urban structure** 

Socioeconomic or cultural changes

Individual way of life

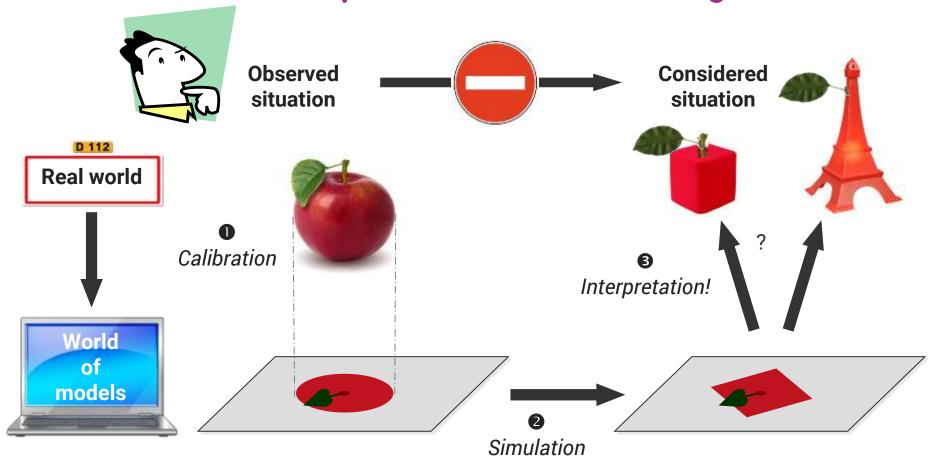
Transport conditions and infrastructure

Transport fares and costs

New technologies, such as "digital mobility"



# The process of modelling





## To be kept in mind

There is **no universal model**.

A model of human behaviour is always partial.



We don't make forecasts but **simulations**, based on assumptions and a simplified representation of reality.

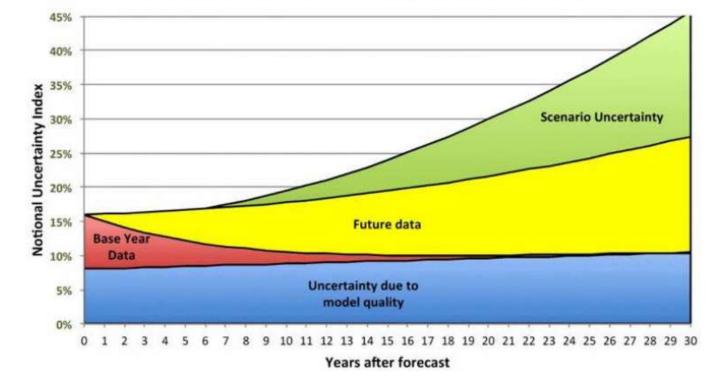
**Results interpretation is key** in the process. It is only possible if the model is not a "black box".

It is recommended to **combine different approaches** (model + simplified calculations + feedback from experience + common sense etc.) to **crosscheck the results and include factors that could not be modelled**.



### The issue of confidence intervals...

#### Notional sources of uncertainty in forecasting



**Source**: Willumsen, Luis G. (2015). 'Dealing with Uncertainty in Demand Modelling and Forecasting', presented at the New Zealand Modelling User Group Conference, Auckland, 10 September 2015

Uncertainty is everywhere in the process (surveys, model design, assumptions, model runs...).

The reality of mobility itself is highly variable and the best surveys give only a screenshot.

But still, well used, models are necessary and useful!



#### Model vs. software

#### There is a difference between:

- The model (approach, methods, data...)
- The software that might be used to implement the model



There are several specialised software, for the representation (coding) of transport networks, the simulation of route choices (assignment) and including toolboxes to model mobility choices (moving or not? to go where? by which mode of transport?)



Transport modelling usually uses software tools, but is widely an issue of know-how, of capacity to adapt the method to the objectives of a specific project and to the available data.

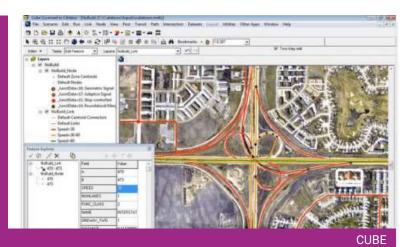


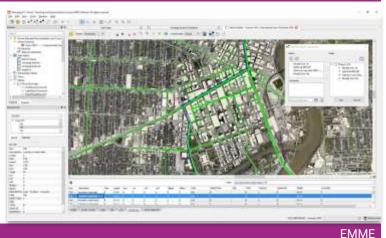
### Model vs. software

#### Most common modelling software for transport planning:

- **VISUM** (PTV, Germany)
- CUBE (Citilabs/Bentley, USA-UK)
- **EMME** (INRO, Canada)
- TransCAD (Caliper, USA)









# Overview of different transport planning models

Strategic/ macro models

Monomodal models

Multimodal models

Stated preference models

Micro/ dynamic models



# Strategic / macro models

Hyderabad Public transport corridor study Suez Consulting for AFD

Dakar Sustainable Urban Mobility Plan Suez Consulting for CETUD

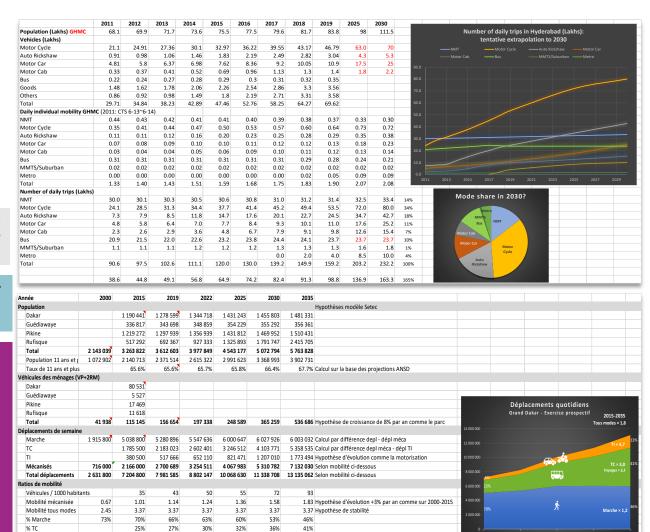
%TC parmi mécanisés

Taux de correspondance TC

80%

Spreadsheet-based approaches, used either alone or in combination with detailed models

Essential for crosschecks with the "full picture". Based on global or large zones indicators of population, mobility, vehicle ownership etc. and explicitation of assumptions.



1.24 Hypothèse d'évolution +0.005 par an

# Monomodal models (road traffic only or public transport only)

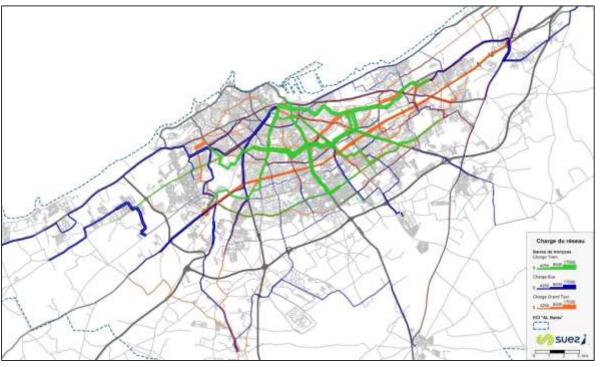
# **Example of public transport fare policies study in Casablanca**

- Coding tramways, buses and collective taxi lines in VISUM
- Zone-to-zone trip matrix based on an extensive PT origin-destination survey
- Calibration of the assignment on the network on ridership counts
- Estimation of a "do-nothing" matrix for future year based on population and employment forecasts and global mobility ratios based on a strategic approach
- Test of new network and new fare policies through elasticity of the demand to the "generalised cost" combining elements of trip time, fares and comfort factors.

#### A pragmatic and robust solution in many cases

For road traffic studies when modal shifts can be neglected. For public transport studies evaluating the evolution of the demand through an "elasticity" to the service (trip times, costs...).

Easier calibration and implementation, less data required than for a multimodal model, more reliable results when the context is not changing too much.



Casablanca - Business plan and fare strategy study Suez Consulting / DVDH for CasaTransports

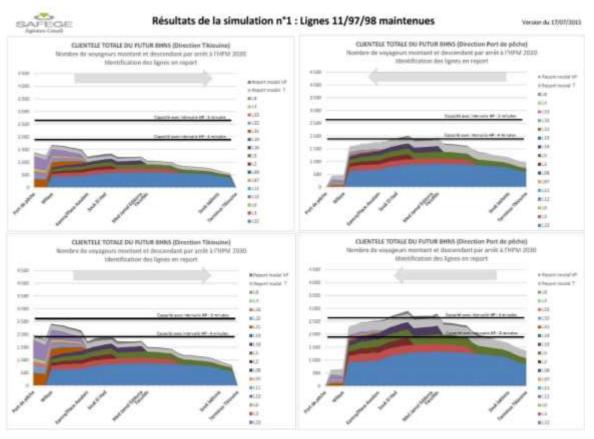


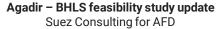
### Monomodal models (road traffic only or public transport only)

# **Example: The Bus Rapid Transit of Agadir**

- Detailed surveys of the ridership of existing bus lines: origindestinations, boarding-alighting
- For each line, detailed analysis of the potential transfer to the BRT section by section if the line was suppressed or shortened
- Possibility of rapid test of multiple scenarios of bus restructuring on BRT ridership, comparison with BRT capacity, connection with a financial model
- Spreadsheet-based, no modelling software

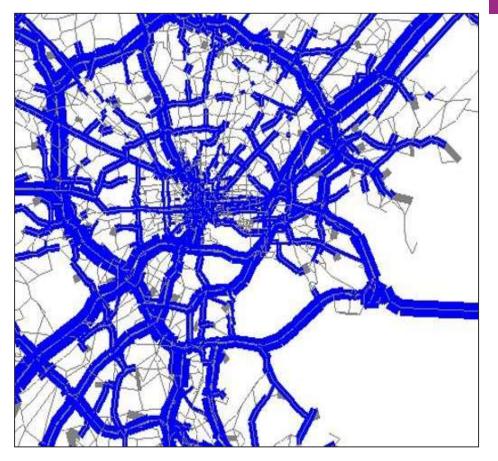
"Reassignment model": a pragmatic approach to test a limited reorganisation of a road or public transport network







#### Multimodal models



The ambition of modelling the global mobility behaviour
Extensive outputs and possibilities of testing
Requires a lot of data
Complex calibration
Much more technical and less stable results than previous approaches

- Generally/ideally based on a household survey including all trips made by a person on a certain day or period, with full characteristics of modes, purposes, trip times etc., as well as characteristics of the person and of the household
- Requires zonal data and forecasts on population and employment, with characteristics
- Specific and highly-specialised calibration methods
- Reconstructs future origin-destination matrices through methods implemented on spreadsheet or using the toolbox provided by modelling software
- Networks model and assignment of the matrices on the networks (route choice) made with modelling software
- **Extensive variety of results**, production of inputs for socioeconomic evaluation



# Special purpose / Stated preference models

- "Stated preference" surveys consist in asking people what they would do (e.g. which mode they would choose) in certain situations, close to their actual present experience, so that their answer is reliable.
- Econometric models can be derived from the results. These models can be used to calibrate a classical multimodal model such as the ones described above, or be used alone.
- This method can be very relevant when the goal is to focus on a specific project, all the more to test the introduction of something totally new in the context (a new mode, a new fare system).
- In this case, there might be no network coding, no matrices. The model is based on the sample of surveyed people, and their individual reaction to various scenarios can be extrapolated from the answers they gave during the survey.

# A model specially tailored for one project or one study



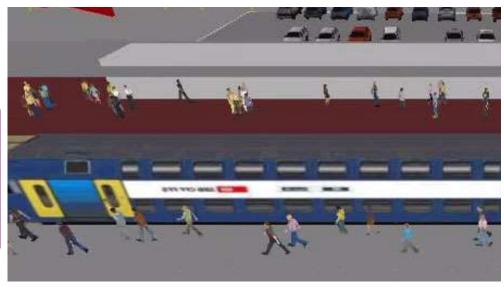


## Micro / dynamic models

For a more realistic simulation of road traffic, or public transport operation, or pedestrian flows, on limited areas

To be used for operational purpose rather than for strategic planning

Specific software such as Vissim (PTV), SimWalk, CUBE Dynasim (Citilabs/Bentley), Dynameq (INRO)...



SimWalk

VISSIM





Dynameq



# Required data in an ideal world

	Macro/Strategic	Monomodal	Multimodal
Population, employment etc.	<b>By large zones</b> Present and <b>forecasts</b>	<b>By small zones</b> Preferably by level of income Present and <b>forecasts</b>	By small zones With characteristics of population Present and forecasts
Socio- economic data	Vehicle ownership Evolution of income, energy costs		Vehicle ownership
Trips	Global ratios (preferably from household survey main results, even if not recent) Public transport ridership	Modal counts Origin-destination survey Stated-preference survey if new mode to be introduced	Household survey detailed files Possibly stated-preference survey for mode choice calibration Traffic counts Public transport ridership
Transport networks	Possibly global ratios (public transport vehicle- km)	As per multimodal for the selected mode	Roads: structure of network, capacities, links length and max speed PT: lines, stops, headways, station-to-station times



# Method choice grid

A tentative tool to help choosing the best modelling method depending on the context

Objective	Minimum	Ideally
Sustainable Mobility Plan	Strategic	Multimodal
Local traffic plan	Assignment software	Dynamic
Global traffic plan	Assignment software	Monomodal (road)
Road project	Reassignment methods	Monomodal (road) or Multimodal if significant mode shifts expected
Public transport (re)organisation	Reassignment methods	Monomodal (PT)
Mass transit network planning	Monomodal (PT)	Multimodal
PT/mass transit line design	Reassignment methods	Monomodal (PT) or multimodal if significant mode shifts expected
PT fare or toll road financial study	Monomodal	Multimodal or SP-based



**Updated** simulations

#### IMPLEMENTATION AND MONITORING

- (10) Manage implementation
- Monitor, adapt and communicate
- Review and learn lessons





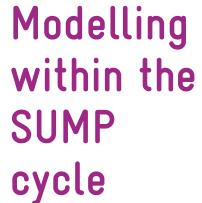
#### PREPARATION AND ANALYSIS

- Perform a readiness assessment (0)
  - Set up working structures (1)

Determine planning (2) framework

Analyse mobility situation

Surveys and external assumptions Model preparation Test of do-nothing scenarios





Final economic and financial evaluation

scenarios

Tests of refined

Prepare for adoption and financing



#### MEASURE PLANNING

- Select measure packages with stakeholders
- (8) Agree actions and responsibilities



#### VISION, GOAL SETTING, AND SCENARIO BUILDING

- Build and jointly assess scenarios (4)
  - Develop vision and objectives with stakeholders
    - Set indicators and targets (6)

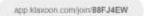
**Tests of scenarios, impacts** on mobility



### Exercise 2

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https://app.klaxoon.com/join/88FJ4EW



# Usual methodology and things not to be missed

Four-step model approach



### A usual approach: the "four-step model"

Principle: considering that mobility choices are made by steps, in a certain order

#### • Generation

Moving or not? Number of trips emitted and attracted by each zone

#### 2 Distribution

To go where? Distribution of flows by origin and destination zones ("OD flows")

**3** Modal choice

By which mode of transport? *Distribution of OD flows by mode* 

Conversion to peak hour, if needed

#### 4 Assignment

By which route? Assignment of OD flows on transport networks, for each mode

Preferably done for a full day (more stable), possibly for peak hour or period

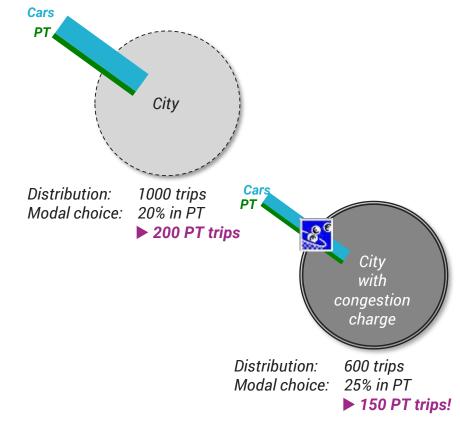
Must be done for a specific period of time (generally peak hour) if transport capacity is at stake



### A usual approach: the "four-step model"

#### **Some comments**

- Networks and route choices (assignment) are relatively easy to model. However, they are based on minimisation of trip times (or "generalised costs"): will it still be relevant in the future, with the development of mobile Internet and the possible activities during the trips?
- Modelling mobility choices (generation, distribution, modal choice) is much more complex and must almost be designed case-by-case.
- Usual methods do not include feedbacks from transport supply on transport demand.
- Intermodal trips (combining private and public modes) are generally poorly modelled.
- The sequential character of the four-step model is not well-adapted when there are significant modifications of the context (see on the right).





### A usual approach: the "four-step model"

#### How to deal with informal transport?





#### Informal transport structured by lines

- To be coded as public transport lines, with average/typical headways and speeds
- Choice between formal and informal public transport can be modelled at the assignment stage
- Important to include fares

#### Informal transport without fixed lines

 To be coded as private vehicles, with specific costs, access times and access rules



### The role and objectives of calibration

#### Which phenomena are we trying to model?



- A model needs to be validated, to attest its capacity to represent reality.
- However, we know that transport models are always a partial representation of reality.
- More, the reality of mobility patterns in a city is a... moving reality which is never fully known.
- More: models are generally calibrated on the situation of a specific base year, while they are used to model the evolutions between different years.
  - It is like studying the gallop of a horse based on a photo!
- More: models are often used to test situations / transport systems that have not been observed, at least in a comparable context. How can I model something I have not observed??
- Conclusion: calibration must be made and judged in view of the model's scope, of its objectives, of the consistency of its results (crosschecks!)



# Before and After: the most important stages of model runs

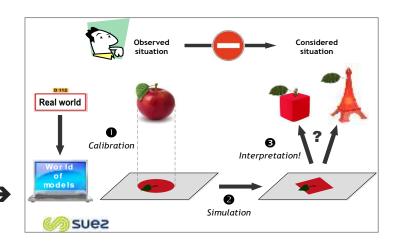
Modelling is generally focused on calibration and simulations. But major parts of the process are before and after

#### **BEFORE**

- Some assumptions are often not questioned, while they have major impacts on the model results: future distribution of population/jobs/trip generators, individual daily mobility rate...
- Models never include all factors impacting mobility. It means that there are "implicit assumptions" on the neglected factors, such as: stability of fuel costs, of transport mode perception, of climate impacts, of security context, of the "age pyramid" etc.
- It is important to keep that in mind, and possibly to analyse, at least qualitatively, the potential impacts of these factors.

#### **AFTER**

- The importance of interpretation of the results was already mentioned. →
- The model is to <u>help</u> thinking, not <u>replace</u> it!
- Post-treatment of results is mandatory before presenting them for decision-making.





### Exercise 3

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#### 1. Focusing on the objectives

If we don't have the data for a full-fledged model, let's make a model adapted to the available data.

#### What do we really need to know?

Annual ridership, maximum load, trip time savings...?

#### Do we need precise results or can we do with order of magnitudes?

Might be enough to dimension a transport system or the width of a road.

# Can some rough calculations, normally used for crosschecks, replace model results if there is no better option?

 E.g. evaluating population through density factors, trip emissions through mobility factors, mode shares from comparable situation and available counts...

Maybe a good survey is more important than the model itself.



#### 2. Data that can be used when you have none

### For zonal population, employment and trip generators

- Aerial photographs, density estimates, type of housing
- On-line mapping
- Site visits
- Employment is most complex: densities difficult to guess, informal sector might be a significant part, hawkers have no permanent location... The total number can be guessed, and when the administrations and big companies have been located, the rest might be distributed in proportion of the population.

#### For transport networks

- Aerial photographs
- On-line mapping and data
- Site visits

#### For trips

- Mobility or motorised mobility ratios from comparable contexts
- Traffic/passenger counts or observation
- Number of vehicles
   (number of buses in the
   city, number of vehicles
   registered in the city or
   circulating on a road, to be
   combined with assumed
   load ratios)
- Ridership data from public transport operators



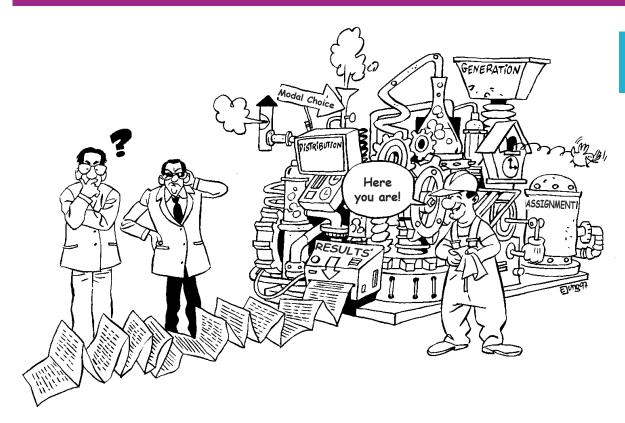
#### 3. Use of models to reconstruct present situation / to complement data

#### Models can be used to reconstruct missing data

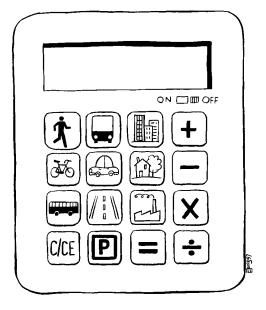
- With reconstructed population/employment distribution and assumed mobility ratios, trip generation by zone can be estimated.
- A distribution model is necessary to estimate trip matrices. If local calibration is not possible, the use of a model calibrated elsewhere is an option. As an alternative or a complement, the distribution model can be calibrated in view of the likeliness of the modelled average trip distance.
- Similarly, a pre-calibrated model could be used to split the matrices by transport modes. It is however more hazardous than for distribution, being more complex, more site-relative, more data-consuming.
- A solution is to have the trip generation made by mode, based on accessibility levels from each zone and each mode. Then the distribution is also made by mode.
- A monomodal approach might be more reasonable if data is too scarce.



#### 4. Importance of macro approaches



Fewer the data, more important to develop a macro/strategic approach





### Quiz

app.klaxoon.com

88FJ4EW

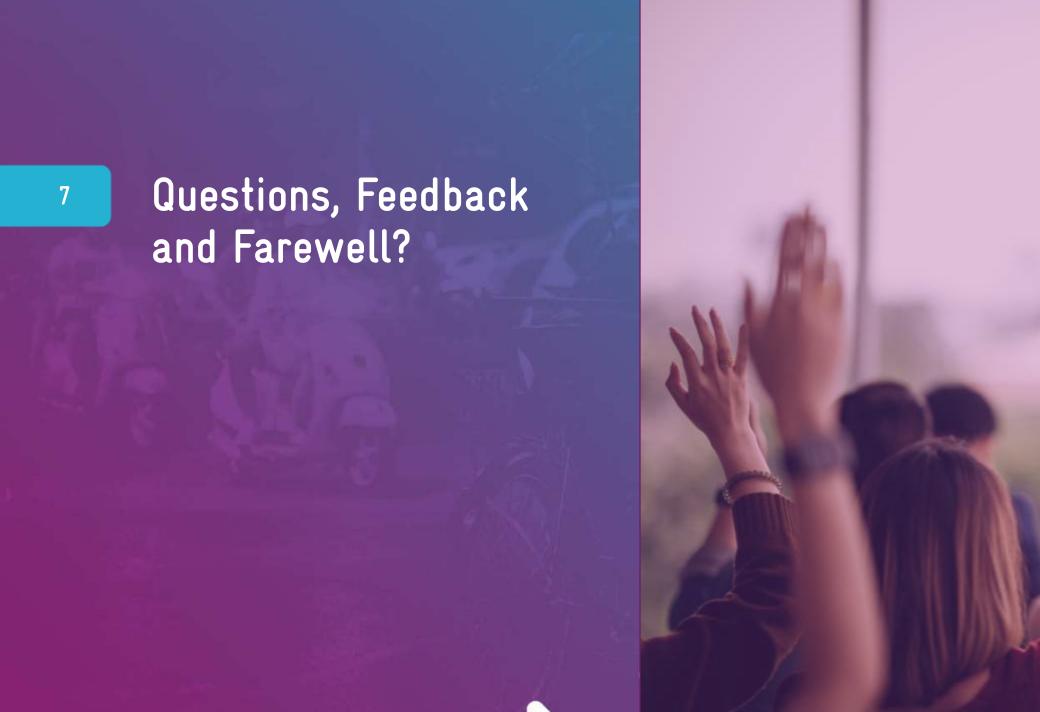






https://app.klaxoon.com/join/88FJ4EW







### A&D

#### Chat

→ Post your questions in the chat and we will include them in the Q&A



#### **Speak**

→ Select "Show reactions" in the meeting controls, and then choose "Raise your hand". Everyone in the meeting will see that you've got your hand up.





# Our Mastering Mobility training sessions

Session	English
Diving deeper into the MobiliseYourCity SUMP Guidelines	8 March
Transport modelling for sustainable urban mobility planning	30 March
From measure selection to scenario development	12 April
Innovative mass transit options	4 May





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