Mastering Mobility: Data types and data collection methods for an urban mobility diagnosis

November 2<sup>nd</sup> | 10-11:30 CET













# Welcome to this year's Mastering Mobility Series!

- ✓ Learn
- ✓ Exchange
- ✓ Connect



|   | 02.11.2021 | Data types and data collection methods for an urban mobility diagnosis                |  |
|---|------------|---|--|
| ' | 10.11.2021 | Tramways as sustainable mass-transit systems: Ex-post evaluation of Moroccan tramways |  |
|   | 16.11.2021 | Understanding air quality and its role in urban transportation                        |  |
|   | 23.11.2021 | Integrating air quality into sustainable mobility planning                            |  |
|   | 29.11.2021 | Reforming paratransit with MobiliseYourCity's newest catalogue of measures            |  |
|   | 30.11.2021 | Getting to know your potential: Conduct a financial assessment of your city           |  |
|   | 07.12.2021 | Reflecting about barriers and co-creating solutions for active and walkable cities    |  |





# Agenda

| 10:00 | Welcoming words to the Mastering Mobility Series 2021 |
|-------|---|
|       | Mateo Gomez   |
| 10:10 | Introduction to today's session                       |
|       | Mateo Gomez   |
| 10:15 | Poll  |
|       | Mateo Gomez   |
| 10:20 | Why mobility surveys?                                 |
|       | Ferdinand Marterer                                    |
| 10:25 | Types of mobility surveys                             |
|       | Ferdinand Marterer                                    |
| 10:45 | Methods of data collection                            |
|       | Ferdinand Marterer                                    |
|       |   |

| 11:10 | Break                                       |
|-------|---|
| 11:15 | Breakout groups                             |
|       | All participants                            |
| 11:30 | Short Q&A, wrap-up and participant feedback |
|       | Mateo Gomez                                 |



# Seri Master

# Objectives of the session

- Define an urban mobility diagnosis and understand why it's essential to do one as part of an urban mobility planning process
- Identify the requirements and steps for conducting an urban mobility diagnosis
- Define the types of data needed to conduct an urban mobility diagnosis
- Reflect on how to close data gaps in low-data environments









Speaker
Ferdinand Marterer
Project coordinator
egis



Facilitator
Mateo Gomez
Associate Mobility Expert
MobiliseYourCity



# Data Collection: Mobility survey design

Egis November 2021











# **Data Collection: Mobility survey design**

#### **OBJECTIVES**

- Develop skills related to mobility survey design and implementation
- Presentation of type of surveys and related issues
- Methods involved and good practices

#### **PROGRAM**

| Types of mobility   | v survevs | 10:25 - 10:45 CET | - |
|---------------------|-----------|-------------------|---|
| . , p = = = : = : = | ,,.       |                   |   |

Methods of data collection 10:45 - 11:10 CET

# Why data?





#### Without data, you can only make assumptions, generally biased by your personal background:

- Impact on the accuracy of transport model and traffic forecast
- Impact on decision made concerning scenarios (infrastructure sizing)
- Impact on the validity of socioeconomic and financial assessment

#### Data is a key element to transport project planning and assessment:

- Proceed to the analysis of the current mobility situation
- Participates in scenarios definition
- Proceed to transport modelling and forecast for SUMP scenarios assessment

Why mobility surveys?



# Different types of data necessary to describe a complex system



**INSTITUTIONAL FRAMEWORK:** Governance, Financial capacities **SECONDARY DATA URBAN FABRIC AND LAND USE SOCIO-ECONOMIC CONDITIONS DATA** TRANSPORT OFFER → Transport modes available and their characteristics **PRIMARY DATA** TRANSPORT DEMAND → Traffic observed and Mobility patterns

Why mobility surveys?

# **Data collection process**





**PERFORM DATA AUDIT** 

CONSULT STAKEHOLDERS
FOR THE COLLECTION OF
EXISTING DATA
(institutional data, previous
studies/surveys...)

**RETRIEVE AVAILABLE DATA**Synthesize their content, identify data gaps

COLLECT ADDITIONAL DATA
To fill important gaps in
data (Mobility survey with
Field data collection):

- Update existing data
- Fill gaps in existing data







# **Mobility surveys**

Mobilise Your City



A trip is defined by the answers to the following questions:

Why? → Trip purpose (work, school, leisure...)

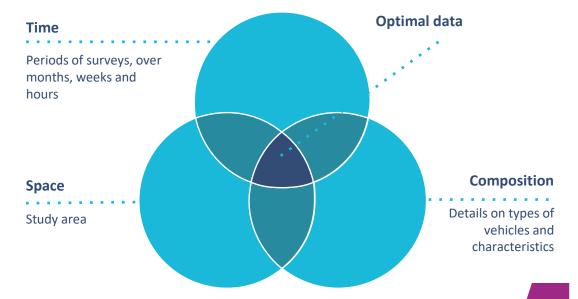
Where ? → Origin and destination

When? → Time period and travel time

How ? → Transport mode, itinerary ...

Mobility surveys shall allow to characterize these different issues.





#### Mobilise Four City



# Different types of surveys for different purposes

## A. Household Survey

#### **B.** Traffic Counts

- Classified traffic counts
- Directionnal counts at junctions

## **C.** Surveys by Interviews

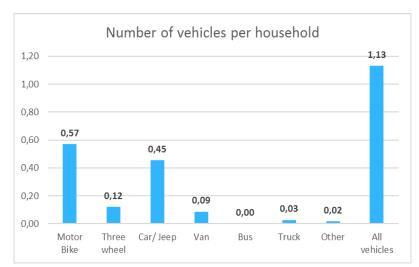
- Public transport O-D interviews
- Road side interviews

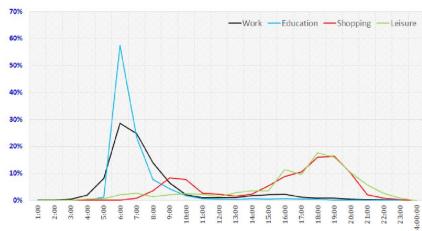
## **D.** Travel time surveys

# A. Household surveys

#### **PURPOSES**

- Inventory of trips and mobility patterns on the study area
- Provide a wide range of data: housing characteristics, household socioeconomic data, motorization, individual occupation, trips, mobility rates per mode/purpose, opinion about mobility and transport ...
- Used for decision support, modelling, transport planning and evaluation
- Based on the relation between settlement/socioeconomic and mobility patterns



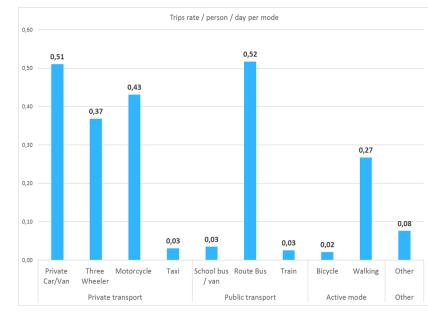




| Commune d'origine Commune de destination | 1. Dixinn | 2. Kaloum | 3. Matam | 4. Matoto | 5. Ratoma | 6. Coyah | 7. Dubréka | 8. Autre commune | Total général |
|--|-----------|-----------|----------|-----------|-----------|----------|------------|------------------|---------------|
| 1. Dixinn                                | 37 956    | 14 758    | 20 107   | 21 820    | 30 433    | 2 919    | 2 459      |                  | 130 453       |
| 2. Kaloum                                | 18 774    | 51 586    | 24 366   | 33 754    | 28 891    | 2 199    | 1 951      | 494              | 162 013       |
| 3. Matam                                 | 20 358    | 24 348    | 61 455   | 62 020    | 38 311    | 4 582    | 3 620      |                  | 214 694       |
| 4. Matoto                                | 23 772    | 41 730    | 59 859   | 300 215   | 85 317    | 18 664   | 13 040     | 1 100            | 543 697       |
| 5. Ratoma                                | 30 379    | 31 203    | 38 557   | 85 172    | 395 622   | 11 477   | 13 041     | 512              | 605 963       |
| 6. Coyah                                 | 2 661     | 2 758     | 5 351    | 19 708    | 13 034    | 109 530  | 9 957      | 1 313            | 164 311       |
| 7. Dubréka                               | 2 448     | 2,257     | 2 993    | 10 797    | 12 005    | 7 430    | 46 356     |                  | 84 286        |
| 8. Autre commune                         |           | 247       |          | 1 313     | 1 131     | 976      | 132        |                  | 3 798         |
| Total général                            | 136 347   | 168 887   | 212 687  | 534 798   | 604 744   | 157 777  | 90 556     | 3 419            | 1 909 215     |



Trip Purpose (exclusive for 'return home')



## **B.** Traffic counts

#### What to count?

- Vehicles
- Persons (riders)
- Trips... for all transport modes, passengers and goods
- At cross sections, at junctions
- At peak hours, daily, weekly, permanently

Counts are generally exhaustives (all vehicles are counted), with possible classification of vehicles counts allow for :

- Average annual trafic estimation
- Hourly, daily, monthly traffic evolution
- Redressment of OD interview surveys

# The case of SUMP Mebidangro

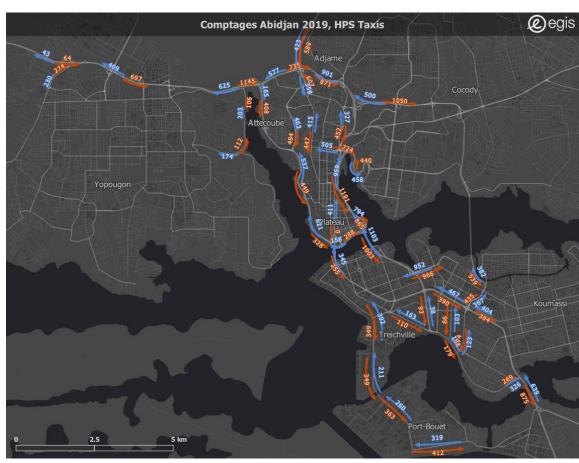
**MYC** composition

| MYC Vehicle category | Vehicle category  | ₽ <b>₽</b> |
|----------------------|---|------------|
| Private car          | Private car (small, large, minivan)                               | _ ,        |
| Individual taxi      | Individual taxi (formal)  |            |
| Motorcycle           | Motorcycle (personal and GOJEK/GRAB without passenger)            |            |
| Motorcycle taxi      | Motorcycle taxi (with passenger)                                  |            |
| Minibus              | Minibus (angkot, rental)  |            |
| Bus                  | Bus   |            |
| BRT                  | BRT   |            |
| Very light LCV       | Very light LCV (Light Commercial Vehicle), three wheel (ex: Viar) |            |
| LCV                  | LCV (Light Commercial Vehicle)<br>(ex: Van)                       |            |
| Solo truck           | Solo truck (10t max)  |            |
| Articulated truck    | Articulated truck (more than 10t)                                 |            |

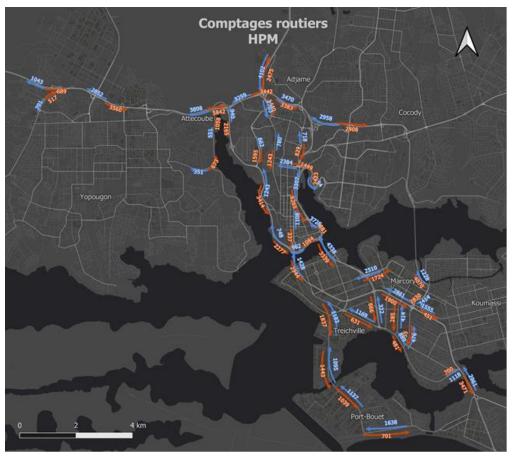
# B. Traffic counts Results examples: Link sections 1/2







Taxis traffic at evening peak hour

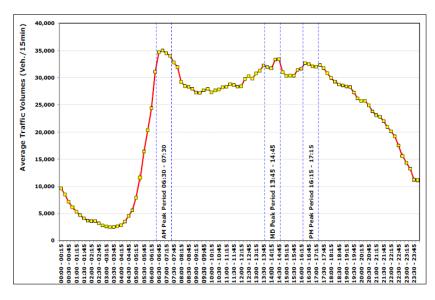


Average Annual Daily Traffic (AADT) in Personal Car Unit (PCU)

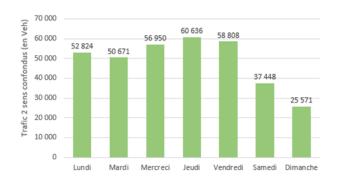
# Mobilise

# B. Traffic counts Results examples: Link sections 2/2

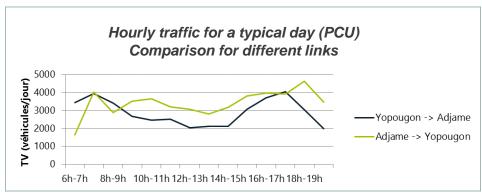


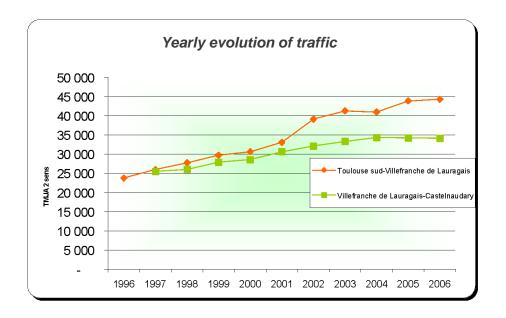


Hourly traffic for a typical weekday



Average daily traffic

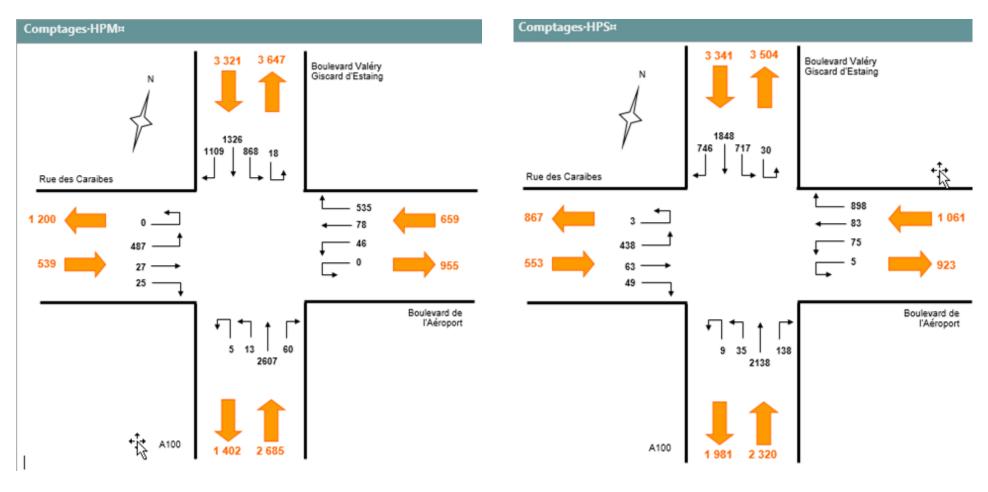




#### Mobilise Your City

# B. Traffic counts Results examples: Junctions





Movements per direction at junction (PCU)

#### Mobilise Your City



# C. Survey by interviews

Central element of traffic studies is the construction of the demand matrix, with origins and destinations.

OD interviews allow to estimate mobility patterns through a sample of the existing traffic

- Collect information about :
  - Origin, destination, purpose, travel time, trip frequency
  - Vehicle type, vehicule occupancy (private transport)
  - Access and egress mode, transport cost (public transport)
- Related to the transport mode
  - Road Side Interviews: Necessary to intercept/stop road traffic
  - Public transport surveys: Intercep public transport riders either on-board or at station

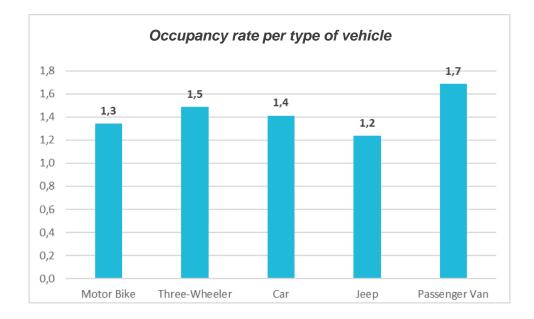
# C. Survey by interviews Road side interviews examples





| OD - VL - HPS       | Poste n°1 | Poste n°2 | Poste n°3 | Poste n°4 | Poste n°5 | Poste n°6 | Poste n°7 | Poste nº8 | Poste n°9 | Poste nº10 | Poste nº11 | Poste nº12 | Total général |
|---------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|------------|------------|---------------|
| Abobo               | 4,6%      | 5,5%      | 2,5%      | 3,7%      | 2,0%      | 0,3%      | 0,0%      | 2,7%      | 1,2%      | 3,6%       | 1,9%       | 12,2%      | 3,9%          |
| Adjame              | 4,1%      | 4,2%      | 5,6%      | 4,3%      | 1,2%      | 1,7%      | 1,3%      | 4,2%      | 2,2%      | 5,1%       | 3,1%       | 13,7%      | 5,0%          |
| Anyama              | 2,3%      | 2,6%      | 0,8%      | 0,4%      | 0,3%      | 0,6%      | 0,3%      | 1,3%      | 0,4%      | 0,5%       | 0,2%       | 1,0%       | 0,8%          |
| Attecoube           | 0,5%      | 6,1%      | 7,2%      | 1,6%      | 0,0%      | 0,7%      | 0,4%      | 0,0%      | 1,1%      | 0,0%       | 0,8%       | 1,0%       | 1,3%          |
| Bingerville         | 1,4%      | 0,3%      | 0,4%      | 0,2%      | 0,9%      | 0,0%      | 0,8%      | 2,3%      | 0,5%      | 1,6%       | 2,8%       | 1,6%       | 1,5%          |
| Cocody              | 13,4%     | 4,0%      | 2,7%      | 9,4%      | 8,9%      | 6,5%      | 6,8%      | 11,7%     | 11,9%     | 21,0%      | 34,1%      | 21,1%      | 17,4%         |
| Dabou               | 1,1%      | 0,7%      | 0,0%      | 0,0%      | 0,0%      | 0,0%      | 0,3%      | 0,0%      | 0,6%      | 0,0%       | 0,3%       | 0,8%       | 0,3%          |
| <b>Grand-Bassam</b> | 0,6%      | 1,1%      | 0,3%      | 1,1%      | 2,7%      | 3,4%      | 4,4%      | 12,2%     | 6,4%      | 2,5%       | 0,7%       | 1,6%       | 2,9%          |
| Jacqueville         | 0,3%      | 0,4%      | 0,0%      | 0,0%      | 0,3%      | 0,0%      | 0,0%      | 0,5%      | 0,7%      | 0,2%       | 0,3%       | 0,2%       | 0,3%          |
| Koumassi            | 2,5%      | 2,1%      | 2,1%      | 2,6%      | 2,6%      | 0,6%      | 5,8%      | 8,6%      | 11,1%     | 3,7%       | 2,5%       | 1,9%       | 3,8%          |
| Marcory             | 3,4%      | 8,7%      | 5,9%      | 2,7%      | 2,6%      | 2,2%      | 36,9%     | 10,2%     | 12,7%     | 14,2%      | 6,2%       | 5,3%       | 8,1%          |
| Plateau             | 4,1%      | 13,6%     | 26,9%     | 13,7%     | 2,7%      | 6,2%      | 3,7%      | 2,6%      | 7,6%      | 11,9%      | 26,7%      | 3,7%       | 12,5%         |
| Port-Bouet          | 0,8%      | 4,1%      | 2,0%      | 6,6%      | 22,8%     | 46,2%     | 7,3%      | 37,1%     | 8,3%      | 4,6%       | 0,8%       | 3,5%       | 8,8%          |
| Songon              | 1,9%      | 0,7%      | 0,1%      | 0,5%      | 0,0%      | 0,0%      | 0,0%      | 0,0%      | 0,2%      | 0,0%       | 0,0%       | 0,4%       | 0,3%          |
| Treichville         | 5,9%      | 8,0%      | 8,6%      | 36,9%     | 44,5%     | 23,8%     | 28,7%     | 3,2%      | 29,1%     | 24,6%      | 15,1%      | 4,0%       | 16,0%         |
| Yopougon            | 52,6%     | 36,9%     | 34,6%     | 16,4%     | 7,9%      | 7,2%      | 2,7%      | 2,8%      | 5,9%      | 6,7%       | 4,4%       | 26,8%      | 16,6%         |
| Autres              | 0,3%      | 1,1%      | 0,4%      | 0,0%      | 0,7%      | 0,3%      | 0,6%      | 0,7%      | 0,2%      | 0,0%       | 0,2%       | 1,5%       | 0,5%          |
| Total général       | 100%      | 100%      | 100%      | 100%      | 100%      | 100%      | 100%      | 100%      | 100%      | 100%       | 100%       | 100%       | 100%          |

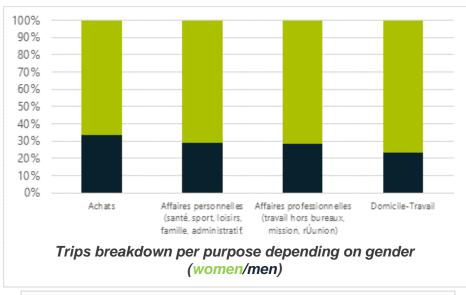


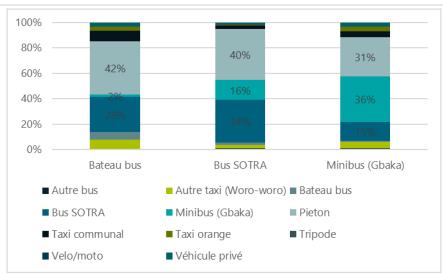


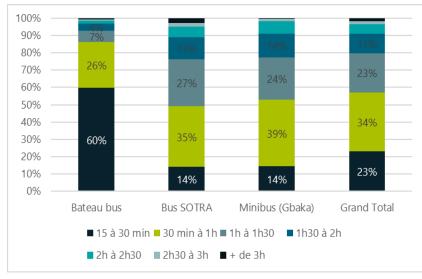
# Mobilise Your City

# C. Survey by interviews **Results examples: PT surveys**

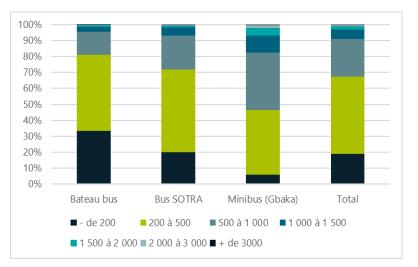








#### Average total travel time



Trip cost

# Mobilise Your City



# D. Travel time surveys

#### Why perform travel time surveys?

- Travel time is an important parameter for mode choice and itinerary choice (as well as travel cost – related to individual socioeconomic parameters – and attractiveness)
- Necessary to check a model calibration, not only for traffic loads, but also for its ability to restitute reliable travel times after traffic assignement
- Potentiel travel time saving is part of transport project / policy assessment (value of time)

## How to perform travel time surveys?

- **Floating car**: on each itinerary surveyed, several measures per direction and time period
- Use of big data :
  - Usual sources : GPS, Google, mobile phone providers ...
  - Possible to retrieve real time data or historic data
  - Sample quality ?

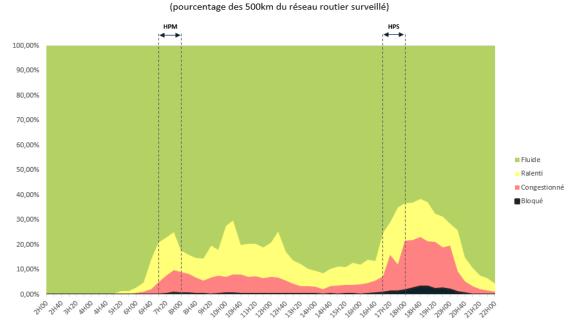
#### Mobilise Your City

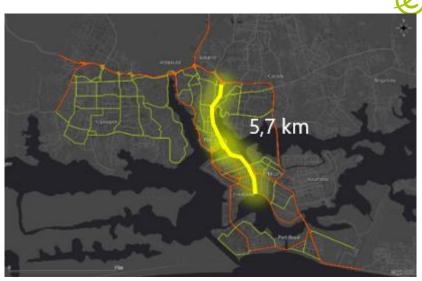
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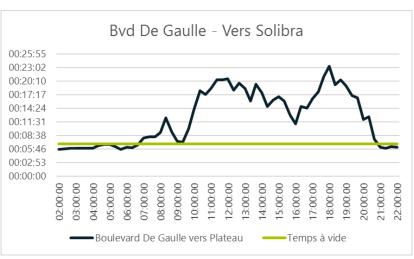
# D. Travel time surveys **Results examples 1/2**

## Examples of results:

#### Etat du trafic sur le réseau routier pendant la journée





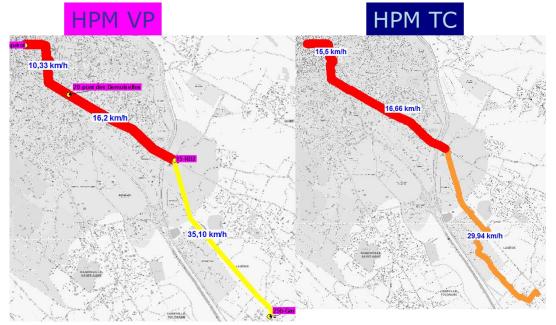


Travel time on a designated itinerary

# D. Travel time surveys **Results examples 2/2**











Representation of the road congestion through Google data

## **RSI** and screen lines

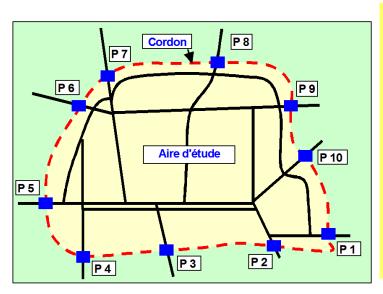


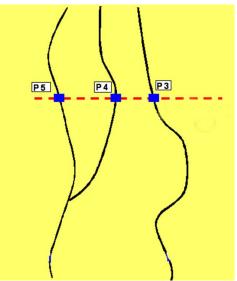


#### Complement

Road Side Interviews can complement household surveys, as a screen line to intercept exchange and transit traffic (trips with origine and/or destination not included in the HHS area)

- Number of locations limited to main axes in/out of the area
- All the possible relations are « cut » by the survey line
- RSI + HHS allow to collect a much larger range of information





#### **Stand-alone**

RSI can constitute also a standalone data collection (possible to build a full demand matrix only from RSI).

- Requires a large survey plan in order to cover all main road links all over the study area → Necessary to be able to catch all significant OD
- Can be complex to organize:
   multiple location to handle
   simultaneously, police support,
   interviews over different days,
   redressment of the interviews

...







#### Mobilise Your City



# Steps for survey plan design and implementation

- 1 Define survey area in relation with study area
- 2 Define survey plan depending on the project goal, existing data, available time & budget
- 3 Prepare forms for each type of survey
- 4 Set up the logistic for the survey campaign: communication, authorizations, equipment, ...
- 5 Hire and train surveyors
- 6 Implement a pilot survey
- 7 Implement the main survey, with adequate monitoring
- 8 Clean / control / process the data collected

# Household survey methodology





#### **IMPLEMENTATION**

Different ways to implement a HHS:

- Face to face interview
- Telephone interview
- Internet
- ⇒ Pro / cons of each method

#### **QUESTIONNAIRES**

Household survey form composed generally of 4 different forms

- Household form: 1 form per household
- Individual form: 1 form per household member
- Trip form: 1 form per household member surveyed for trips (4 member max. per household)
- Opinion form: 1 form per household member surveyed for trips (4 member max. per household)

# Household survey methodology Household form





#### 1. HOUSEHOLD FORM

- Housing information
- Household size
- Household motorization
- Household income

|                  |                         |                          | of Database for Medan S          | SUMP - 2020            |               | Н     | HS-2                 |      |
|------------------|-------------------------|--------------------------|----------------------------------|------------------------|---------------|-------|----------------------|------|
| Houseno<br>HH-ID | ld Form (to complete    | during lirts visit)      |                                  |                        |               |       |                      |      |
| Number           | of floors in building:  |                          | Number of dwellings in building: |                        |               |       |                      |      |
| Name of          | head of household:      |                          |                                  |                        |               |       |                      |      |
| Phone:           |                         |                          |                                  |                        |               |       |                      |      |
| E-mail:          |                         | a                        |                                  |                        |               |       |                      |      |
|                  |                         | _                        |                                  | Less than<br>years old |               |       | 6 years and<br>older |      |
| 1. How ma        | any people do PERMANE   | NTLY LIVE in this house  | hold?                            |                        |               |       |                      |      |
| 2. Whatis        | the dwelling unit TENUR | E? (1- Owned, 2- Rente   | ed, 3- Provided, 4- Other)       |                        |               |       |                      |      |
| 3. How ma        | ny people are PRESENT   | during the first visit?  |                                  |                        |               |       |                      |      |
| 4. How ma        | ny MOTOR VEHICLES a     | re available to the hous | sehold for personal use?         |                        |               |       |                      |      |
| 5. How ma        | any BICYCLES are availa | able to the household fo | or personal use?                 |                        |               |       |                      |      |
| 6.               | Please answer for eac   | th MOTOR VEHICLE:        |                                  |                        |               |       |                      |      |
|                  | Туре                    | Fuel                     | Owner                            |                        |               |       |                      |      |
| 1                |                         |                          |                                  | Type of vehicle        | F             | uel   | Owner of vehi        | icle |
| 2                |                         |                          |                                  | 1- Car                 | 1- Gasoline   |       | 1- Household         |      |
| 3                |                         |                          |                                  | 2- Light goods vehicle | 2- Diesel     |       | 2- Employer          |      |
| 4                |                         |                          |                                  | 3- Heavy goods vehicle | 3- Electric   |       | 3- Rented            |      |
| 5                |                         |                          |                                  | 4- Motorcycle          | 9- Other (spe | cify) | 9- Other (specify)   |      |
| 6                |                         |                          |                                  | 9- Other (specify)     |               |       |                      |      |
|                  |                         |                          |                                  |                        |               |       |                      |      |

# Household survey methodology Individual form





#### 2. INDIVIDUAL FORM

- Detailed household composition
- Individual characteristics
- Main occupation
- Vehicle availability

|                     | Fraffic and Transport Survey and Preparation of Database for Medan SUMP - 2020 Person Form (to complete during firts visit) |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|---------------------|---|---------------------|-------------|-------------------|-----|------------|----------------------------------|-------------------------------|----------------------------------|-----------------|-------------------------|-------------------------|
| HH-ID Sheet Nr: of: |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     | 1   | 2                   | 3           | 4                 | 5   | 6          | 7                                | 8                             | 9                                | 10              | 11                      | 12                      |
| Person ID           | Family name and given name  | Household<br>Status | Nationality | Sex<br>M=1<br>F=2 | Age | Disability | Person<br>present?<br>1-YES 2-NO | Present<br>main<br>occupation | Main<br>Occupation<br>Pre- Covid | Driving licence | Driving License<br>Type | Vehicle<br>availability |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |
|                     |   |                     |             |                   |     |            |                                  |                               |                                  |                 |                         |                         |

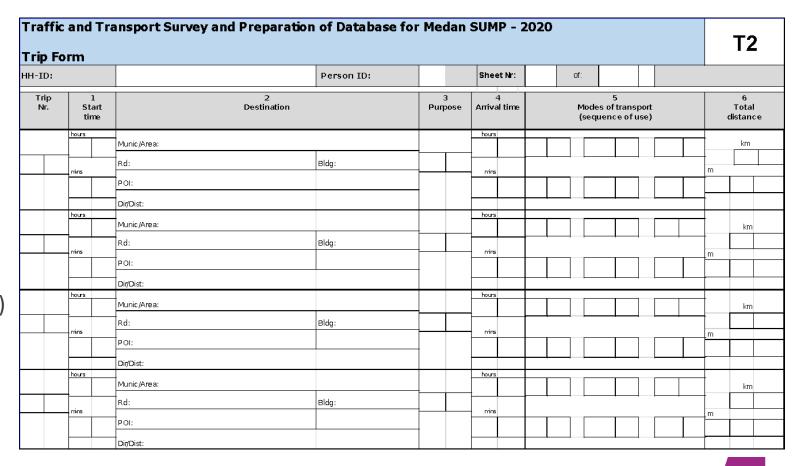
# Household survey methodology Trip form





#### 3. TRIP FORM

- Collect all trips during a designated day (day prior to the survey)
- Trip form organized as a global « roundtrip »
   For each trip :
  - Destination (taking into account that the starting point of the day is home)
  - Purpose
  - Transport mode



# Mobilise Your City



# Household survey methodology **Opinion form**

## 4. OPINION FORM / MISCELLEANOUS

- Mobility needs
- Opinion about transport offer quality, safety, possible improvements ...
  - Analysis by gender
  - Possibility to shift to stated preference survey

|    | Traffic and Transport Survey and Preparation of Database for Medan SUMP - 2020<br>Household Opinion Survey |               |       |         | 0        |          |          |
|----|--|---------------|-------|---------|----------|----------|----------|
|    |  | Strongly Agre | Þ     | Z       | Die      | Strongly | I Don't  |
|    | Person ID:   | gly A         | Agree | Neither | Disagree |          | <u>.</u> |
|    | Gender:  | gree          |       | 4       | ě        | Disagre  | Know     |
|    |  | "             |       |         |          | e        |          |
|    | (A) Road Network   |               |       |         |          |          |          |
| 1. | Roads are congested in the morning when people leave home and in the evening when people go home           | 1             | 2     | 3       | 4        | 5        | N        |
| 2. | Roads in the surrounding areas of schools are congested during 07:00 - 08:00 AM                            | 1             | 2     | 3       | 4        | 5        | N        |
| 3. | Tuks-tuks traffic participates in road congestion  | 1             | 2     | 3       | 4        | 5        | N        |
| 4. | On-street parking reduces road capacity thus results in road congestion                                    | 1             | 2     | 3       | 4        | 5        | N        |
| 5. | Roads are congested due to U-Turning vehicle   | 1             | 2     | 3       | 4        | 5        | N        |
| 6. | Roads are congested because the road width is not sufficient   | 1             | 2     | 3       | 4        | 5        | N        |
| 5. | Roads are congested due the road width are not homogenous and creating bottle neck                         | 1             | 2     | 3       | 4        | 5        | N        |
| 6. | Roads are congested due "self-initiative" contra flow  | 1             | 2     | 3       | 4        | 5        | N        |
| 5. | Roads are in poor condition and it is dangerous for driving  | 1             | 2     | 3       | 4        | 5        | N        |
| 6. | Others (Specify)   | 1             | 2     | 3       | 4        | 5        | N        |

#### Mobilise Your City

## Different methods for link section counts

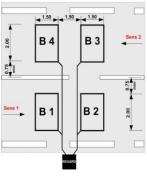


| Method  | Vehicle classification             | Implementation  | Data management                                       | Time period   | Data accuracy  | Cost                            |
|---|------------------------------------|---|---|---|--|---------------------------------|
| Manually<br>(surveyors)                               | ●●●○<br>All types possible         | ••••O Depend on the survey plan                       | ●●●○○<br>Data entry, control,<br>cleansing            | •••oo<br>Day time only on short time<br>period                | ••••O Higher details possible Possible humain error  | ••••                            |
| Temporary pneumatic tubes                             | ●●○○○<br>Light/heavy vehicles only | ••••O Depend on the survey plan                       | Automatic processing                                  | ●●●○<br>Large time period possible<br>Security issue at night | •••oo<br>Reliability of tubes can<br>cause data loss | ••••                            |
| Cameras, drones                                       | All types possible                 | •••oo<br>Subject to local<br>regulation               | ●●●○○<br>Depends on video<br>processing (manual/auto) | •••oo<br>Day time only on short time<br>period                | •••• Good if automatic processing                    | •••00                           |
| Specific automatic devices for pedestrians and cycles | ●● 000<br>Specific to NMT          | ●●○○○<br>Heavy (generally<br>permanent + calibration) | Automatic processing                                  | ●●●○ Large time period possible Security issue at night       | Good   | ●●000<br>Higher if<br>permanent |
| Permanent counting stations                           | ●●○○○<br>Light/heavy vehicles only | ●●ooo<br>Heavy  | Automatic processing                                  | ●●●●<br>Permanent   | Good   | •0000                           |





Pneumatic tubes



Magnetic loop



Permanent counting station



Cycle counting station

# Different methods for junctions counts





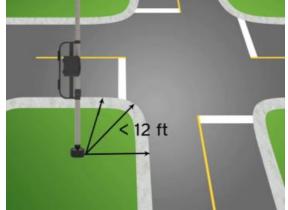


- Direct count of movements
- Recording of plates (tape recorder or video) and processing of the data



- Video cameras with a software enable to read plates
- Drones with software following vehicles in the junction





Scout camera



**Drones** 

# **O-D Interviews methodology**





#### Different methods for private vehicles OD surveys

- Driver interview
- Plate reading (only possible for screen line OD)
- Flyers (only possible for screen line OD): a flyer is distributed at each entry of the perimeter with a color code and collected at the exit
- GPS / phone data

#### **Methods for Public Transport surveys**

- Interviews at stations
- Interviews on-board
- Online surveys
- GPS / phone data

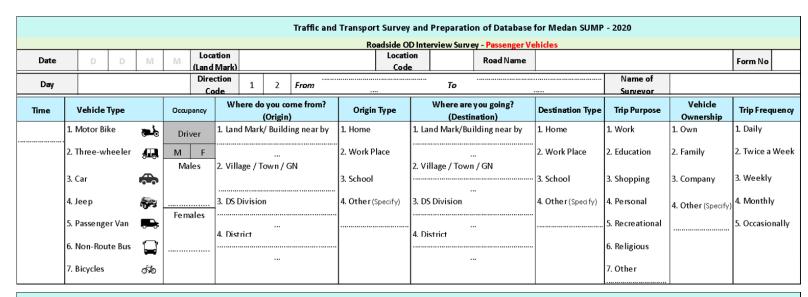
## **O-D Interviews methodology**





#### **Interview forms**

- Necessary to be quick (especially for RSI and onboard PT surveys)
- Trip informations : origin, destination, purpose, frequency
- For road interviews : vehicle type and occupancy
- For public transport : route identification, access/egress mode, cost



|                              | Traffic and Transport Survey and Preparation of Database for Medan SUMP - 2020 |       |   |                                     |  |  |       |                    |                       |                                  |                |  |          |                       |                 |             |        |             |
|------------------------------|--|-------|---|-------------------------------------|--|--|-------|--------------------|-----------------------|----------------------------------|----------------|--|----------|-----------------------|-----------------|-------------|--------|-------------|
| PT Interview - On Board Surv |  |       |   |                                     |  |  |       |                    | ey                    |                                  |                |  |          |                       |                 |             |        |             |
| Su                           | ırvey [  | Date  |   | D M M Day                           |  |  | Route |                    | Name of Surveyo       |                                  | yor            |  |          | Form No.              |                 |             |        |             |
| Ti                           | Time Route No.   |       |   | Where do you come from?<br>(Origin) |  |  | from? | Origin Type        | Access Mode           | Where are you go<br>(Destination | Destination IV |  | ion Type | Egress Mode           | Trip Purpose    | Trip Freq   | luencγ | Travel Cost |
|                              |  |       | 1 | 1. Land Mark/Building near by       |  |  |       | 1. Home            | 1. Walking            | 1. Land Mark/Building near by    |                | 1. Home  |          | 1. Walking            | 1. Work         | 1. Daily    |        | 1. Bus Fare |
|                              |  |       |   |                                     |  |  |       | 2. Work Place      | 2. Motor Bike         | 2. City/Regency                  | 2. Work P      | : Place 2. Motor Bike                          |          | 2. Education          | 2. Twice a      | Week        |        |             |
|                              |  | Route |   |                                     |  |  |       | 3. School          | 3. Three Wheeler      | 3. District                      |                | 3. School 3. Three V 4. Other (Specify) 4. Car |          | 3. Three Wheeler      | 3. Shopping     | 3. Weekly   |        | 2.Rail Fare |
|                              |  | Route | 3 |                                     |  |  |       | 4. Business Trips  | 4. Car                |                                  |                |  |          | 4. Car                | 4. Personal     | 4. Monthly  | ,      |             |
|                              |  |       |   | 4. Sub - District                   |  |  |       | 5. Other (Specify) | 5. Angkot (Rt. No)    | 4. Sub-District                  |                | 5.   |          | 5. Angkot (Rt. No)    | 5. Recreational | 5. Occasion | nally  | 3.Other     |
| Ger                          | nder   |       |   |                                     |  |  |       |                    | 6. Bus(Rt. No)        |                                  |                |  |          | 6.Bus(Rt. No)         | 6. Religious    |             |        |             |
|                              | F  |       |   |                                     |  |  |       |                    | 7. Train              |                                  |                |  | 7. Train | 7. Train              | 7. Other        |             |        |             |
| м                            |  |       |   |                                     |  |  |       |                    | 8. Bicyde             |                                  |                |  |          | 8. Bicycle            |                 |             |        |             |
|                              |  |       |   |                                     |  |  |       |                    | 9. Online Taxi/Car    |                                  |                |  |          | 9. Online Taxi/Car    |                 |             |        |             |
|                              |  |       |   |                                     |  |  |       |                    | 10. Online Motorcycle |                                  |                |  |          | 10. Online Motorcycle |                 |             |        |             |

# Mobilise



## **O-D Interviews methodology**

#### All interview survey data need to be redressed on the total traffic

- → The OD matrix from the interviews is expanded to fit the traffic counted
- Generally, redressment per vehicle type and time period
- Need to redress together only vehicles with similar patterns (for instance, impossible to redress light and heavy vehicles together)
  - → Necessitates traffic counts per vehicle types accordingly
- Need to have minimal number of surveys per group to redress (30 surveys per group minimum, 50 surveys preferably) to ensure statistical significance
  - → Better to have larger time periods to allow for bigger survey groups. The objective is to have redressment coefficients close one to another
- Estimation of AADT shall take into account traffic seasonality

# Data entry: Open data kit





#### How does it works?



XLSForm is a standard form created to help simplify the authoring of forms in Excel. Forms designed with Excel can be converted to XLForms that can be used with ODK tools.







ODK Collect, an Android data collection app that replaces paper-based forms, enabling faster and more reliable process of data collection process.

In this ecosystem, google spreadsheet serve as a platform that receive the real-time data sent from the data collection app (ODK Collect).

**GOOGLE DRIVE** 

**SPREADSHEET** 



#### **EASY TO MONITOR**

Number of surveys (total, per surveyor, per day & time)



#### STANDARDIZED DATA

Standardized data, exportable to csv and kml



#### **REAL-TIME RESULT**

Customizable data visualization tools (charts, word clouds, numbers)



#### **TIME SAVING**

Minimize time for data recapitulation and cleaning as the result of the survey is automatically digitized



#### MAP VISUALIZATION

Geolocated surveys or tracking routes



#### **COST EFFECTIVE**

Minimizing budget for the overall survey as it reduce the time for data recapitulation.

#### Benefits on data collection

- a. Eliminate hand writing process;
- b. Eliminate printed material & printing cost;
- c. Minimizing planning variation risk;
- Eliminate mixed up document risk.
- e. Decrease chances of fraud (geolocalization of sample).

#### Benefits on data entry

- a. Eliminate data input process, that can save 3.000 - 6.000 working hours (373 - 745 working days) \*normal working hour is 8 hour/day
- b. Increased performance monitoring with standby operator on dashboard.
- c. Decrease chances of fraud (geolocalization of sample).
- d. Increase quality of data (readability, etc.)

# **Data Collection Guidelines PM 96/2015**

#### Mobilise Your City



#### 1. TRAFFIC VOLUME

- AADT: Annual Average Daily Traffic
- Collected every month (preferable), or at least collected 4 times in a year.
- Survey duration is 1-fullweek (preferable), or at least 2 days (minimum)
- 15-minute survey interval

# 4. DIRECTIONAL TRAFFIC PROPORTION

- Balanced and unbalanced directional traffic on road segments
- Directional traffic proportion on junctions
- CTMC (Classified Turning Movement Counting)

#### 2. TRAFFIC COMPOSITION

- Traffic categorized by its axle type and its weight for pavement analysis and evaluation.
- Traffic categorized as Motorcycle, Light Vehicle, Heavy Vehicle, and NMT for road capacity analysis & evaluation.

#### 5. SPEED AND DELAY

- Spot Speed: Time mean speed, space mean speed
- Travel Speed
- Free Flow Speed
- Traffic delay, geometric delay

#### 3. TRAFFIC VOLUME VARIATION

Understanding volume variation:

- within a day (AM & PM peaks, off-peak)
- within a week (weekday and weekend pattern)
- within a month
- within a year (seasonal traffic pattern)

#### **6. ROAD INVENTORY**

- Traffic light
- Sign and road marking
- Road lighting
- Road safety equipment: delineator, guard rail, mirror, island, etc.
- Bus stop, bus lane, parking area, intermodal facility
- Curb, pedestrian sidewalk, bike lane, access for the disabled

Data collection requirement in order to plan, manage, and optimize the safety, mobility, and effectivity of traffic according to Ministry of Transportation guidelines for Traffic measures.

- → Need to be standardized and adopted nationally
- → Related infrastructure, budgets, trainings to be dispatched
- → Direct influence on projects and plannings weighted for optimized guidelines



# Risks to data collection



|                      |   | <u> </u>   |
|----------------------|---|--|
| TYPE OF<br>RISK      | EXAMPLE OF RISK   | MITIGATION   |
| Environmenta<br>I    | Bad weather conditions  | Reactivity to postpone/delay part of the survey  |
| Covid-19<br>pandemic | <ul> <li>HHS non respondent</li> <li>Lower traffic at counts</li> <li>Modification of mobility patterns</li> </ul>                                | <ul> <li>Surveyors training</li> <li>Sanitary measures for surveyors</li> <li>Communication prior to survey</li> <li>Use historic data (previous surveys, phone or operator data)</li> </ul> |
| Survey execution     | <ul> <li>Surveyors security (especially during RSI)</li> <li>Ability to stop traffic at RSI location</li> <li>Entry data app breakdown</li> </ul> | <ul> <li>Surveyors training</li> <li>Security equipment</li> <li>Collaboration with police</li> <li>Back up plan with paper forms</li> </ul>   |
| Reliability of data  | <ul> <li>Bad entry of data</li> <li>Non respect of methodology</li> </ul>   | <ul> <li>Surveyors training</li> <li>Monitoring during surveys</li> <li>Automatic checks during data entry</li> <li>Adaptation of survey methodology</li> </ul>                              |
| Accuracy of data     | Inconsistency in data classification between counts and interviews  | Quality checks during survey design  |
| Data<br>management   | <ul><li>Different data format</li><li>Risk of data loss</li></ul>   | <ul><li>Use of international format (GTFS)</li><li>Online storage</li></ul>  |

#### Mobilise Your City



## Survey area

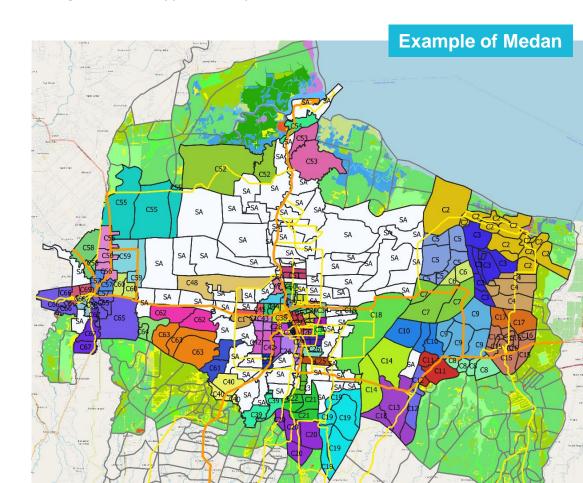
The definition of the survey area is related to the scale of the project, from a specific road project, to a metropolitan / regional transport masterplan. For a mobility plan like SUMP, the survey area:

- Shall cover all trips impacting the SUMP perimeter (internal, exchange, transit)
- Shall be declined for the different types of survey (different types of survey adressing different types of trips)
- Shall consider future urban development

#### **ZONING**

Household survey zoning refers to the sample building:

- Survey area correspond usually to the inner perimeter of the study
- Zoning of the survey area into drawing sectors :
  - Homogeneous zones in terms of urban characteristics and density
  - Maximum 30 000 inhabitants per sector
- Random selection of household in each sector :
  - At least 75 households/sector to ensure statistical reliability
  - How to ensure a random draw ?



Ferdinand Parulian MARTERER – Egis

# Data Collection: Mobility survey design

Egis November 2021

Cover photos
© Dahni Pawitra, Unsplash
© Erick Mclean, Unsplash







# Thank you for your attention!

Keep in touch



Mobiliseyourcity.net



contact@mobiliseyourcity.net



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